



# THE SHIELD

INDICATOR INFORMATION INSTITUTE

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## *The Private Contract Business Trust Is Your Solution to Business & Estate Issues.*

***Congratulations!*** You deserve a pat on the back. You have worked hard to provide a good life for yourself and your family. Your hard work and planning may have paid off with assets or a successful business. You may have a good solid plan for saving and investing to provide for your retirement.

**Have you ever thought about how to protect what you've earned? Consider a Common Law Contract Business Trust!**

### ***HOW DOES IT WORK?***

You and your family form a Contract Trust, also known as a Business Trust, or Unincorporated Business Organization or BTO. You exchange (tax free) your assets into the Contract Trust, for Trust Certificates. The trust then owns your assets. You, and even members of your family, may be appointed trustees. **As Trustee, you still manage, control and enjoy the benefits and income of the trust's assets as if you owned them.** When you pass on, the Contract Trust doesn't die. Successor Trustees of your choosing assume control of the Trust's assets; there are no issues of probate, death taxes or any legal or government interference.

If you have a business or other assets that you wish to pass on to a member of your family or other individuals; you can do this with a

simple Contract Trust. It is a **"contract" in "trust" format.** The Contract calls for a "Trustee" to manage the Contract. Hence, the name, "Contract Business Trust". Contract Trusts are structured so that you no longer personally own property and the liability issues associated with ownership.

The Contract Trust is an entity created to live; there are no Estate or Inheritance tax issues. It is private; you never lose control of your assets or business. Property transfer is immediate and tax-free. **This is not a Living Trust.** Living Trusts avoid probate, but they are born to die, as such they do not provide asset protection. The assets in Living Trusts are subject to federal and state taxes, and do not offer the business and tax benefits available with a Contract Trust.

**There is no way to place a value on what a Contract Trust Organization can do for you.** You can avoid all the agony of probate. **Contract Trusts can protect your assets from bankruptcy and judgments.**

Contract Business Trusts have withstood the tests of time and the courtroom. They are approved by the IRS and have been used for generations by many of the wealthiest families in the US to preserve their fortunes.

The Mesabi Iron Trust (MBE) is a Contract Trust traded on the NYSE. Whether your business is a large million-dollar affair, a local, neighborhood business, a network-marketing firm, or a home based company, a Contract Trust will work for you. It is very easy to set up and operate.

### ***ENJOY THE BENEFITS AND POWER OF THE CONTRACT TRUST ORGANIZATION.***

1. Created by Contract.
2. Completely personalized.
3. Trust owns assets, you don't.
4. You manage assets.
5. An agency of commerce.
6. Enjoys constitutional Rights.
7. Tax advantages.
8. May avoid Capital Gains.
9. Serves as a prenuptial agmt.
10. Limits liability.
11. Minimize self-employ tax.
12. Does not file w/most states.
13. Tax free start-up.
14. Business plans are private.
15. Valid in all 50 states.
16. Financial privacy.
17. Business and personal use.
18. No government registration.
19. Avoids agony of probate.
20. No inheritance/estate taxes.
21. Indefinite life.
22. Corp. advantage w/o incorp.
23. Judgment proof assets.
24. Reduce income taxes.
25. Lawsuit protection.
26. Creates artificial poverty.
27. Works w/ Ltd. Liability Co's.
28. Avoids Medicaid/Care issues.

Indicator Information Institute can show you how to insulate assets from those who some day may wish to claim them. You can protect yourself and your family with a Contract Trust. There is not enough insurance at any price to protect you and your family as well as can a Contract Business Trust.

You shouldn't gamble with your family's assets. You can protect your assets, business, family and your future. You can have the insurance that money cannot buy and you can have that peace of mind at an affordable price.

For the entrepreneur, saving and securing assets for retirement is a daily challenge. Anyone wishing to survive comfortably need only look to the Contract Business Trust for the solution.

If you have a business, we can show you how to strategize and protect your future by utilizing a **Limited Liability Company** in concert with a **Contract Trust**. Properly operated, the **Contract Business Trust and the LLC** create almost impregnable legal barriers that can judgment proof assets. Tax savings are another benefit.

Remember, you still control the assets and the income they produce. This is not a secret or new form of business; **it is constitutionally protected** and upheld by the Supreme Court of the United States. Patrick Henry created the oldest Common Law Trust in the U.S. It still survives today from it's creation in the 1600's.

If you are interested in taking control of the rest of your life, just call or drop us a note. **It's the best thing you can do for yourself, your family and your business.**

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*INDICATOR INFORMATION INSTITUTE* has gone to great lengths to provide you with the best personalized, Common Law Contract Asset and Estate Protection Trust available. Years of research have gone into perfecting what we know is unquestionably the strongest tool obtainable for asset protection and estate preservation. In order to make the Contract Business Trust as easy as possible to implement, we include the following;

THE CONTRACT AND DECLARATION OF TRUST, the Trust Indenture "Contract"  
SPECIFIC MINUTES for execution of documents.  
SPECIFIC MINUTES for Trustee appointment.  
INSTRUCTIONS for transferring property into the Trust Organization.  
EXTRA EXECUTION PAGES for future use.  
SCHEDULES for Real and Personal Property.  
POUR OVER WILLS, POWERS OF ATTORNEY (GENERAL AND HEALTH)  
SAMPLE MINUTES, RESOLUTIONS, RENTAL AND MANAGEMENT AGREEMENTS.  
ABTRACT OF TRUST, INSTRUCTIONS and RESOLUTION for opening a bank account.

SIX BOOKLETS ON TRUSTS are available from Indicator Information Institute.

"The Contract Trust Organization ...Issues and Answers"  
"The Contract Trust Organization, an Introduction"  
"Estate Issues you Need Know" Pitfalls of Wills and Living Trusts  
"You Can Avoid"... Issues that are mitigated by use of a Contract Trust.  
"How to Operate a Contract Trust Organization."  
"A Legal Introduction to the Contract Trust Organization."

All you have to do is invest a short time to learn about the most powerful method of asset protection and estate preservation available to you. **Contact us, we're here to help.**